



## Required Information from Businesses Seeking to Participate in Network Connect Investor Connection Events

Thank you for your interest in presenting to Investors at an upcoming Investor Connection Event. Please complete the following form and return to The Network Connect (contact information on page 2)

Full Company Name (*indicating business type/structure: LLC, Partnership, Corporation, etc.*)

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Assumed name or "doing business as" (DBA) (if applicable)

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Year started: \_\_\_\_\_

Minority Ownership Status (*if applicable, explain*) \_\_\_\_\_

• Founder's Name\*: \_\_\_\_\_

• Founder's Title\*: \_\_\_\_\_

• Business Address: \_\_\_\_\_

• Business Phone: \_\_\_\_\_

• Founder/CEO Mobile Phone: \_\_\_\_\_

• Founder/CEO Email Address: \_\_\_\_\_

• Company website: \_\_\_\_\_

• Industry you are in: \_\_\_\_\_

(*i.e. Specialty Medical Device; Software/Technology; Food/Beverage; Agriculture; etc.*)

• Basic Business Description: \_\_\_\_\_

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• Are you generating revenue? Yes \_\_\_\_\_ No \_\_\_\_\_

○ If "yes", provide

▪ Last calendar year revenue \$ \_\_\_\_\_

▪ Current year's YTD revenue \$ \_\_\_\_\_

\* If there is more than one founder (*i.e. Co-Founders*), please provide name and title information here or on the last page (or use a separate page)



- Money raised through Founders, Friends and Insiders: \$ \_\_\_\_\_
- Money raised through external sources: \$ \_\_\_\_\_
  - Explain/Type of external sources: \_\_\_\_\_

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- Money being raised: \$ \_\_\_\_\_
- Percent of company being offered: \_\_\_\_\_ %
  - If other than common stock, describe the offering details:

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- Pre-Money valuation: \$ \_\_\_\_\_
- Have you qualified for an Angel Tax Credit type program?: Yes \_\_\_\_\_ No \_\_\_\_\_  
If 'yes', please explain: \_\_\_\_\_

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- If you are selected, and you choose to participate in the Network Connect Investor Connection Event, we must receive:
  - Executive Summary
  - Logo (*high resolution – preferably an AI or EPS file*)
  - Any other summary documentation you wish to provide (*such as a summary Powerpoint presentation*)

Please feel free to provide any additional information to us (no more than 2 pages) in order to evaluate your business as an opportunity for a future Investor Connection Event. *If you are working with any key advisors, attorneys or CPAs, you may wish to provide that information as well.*

Thank you – all information should be returned to The Network Connect by email to Harlan Goerger at [Harlan@thenetworkconnect.com](mailto:Harlan@thenetworkconnect.com).